



BAI

BAI Alternative Investment Insight 8

Thema

„ABS Markets - current market conditions, investment opportunities
and the changing regulatory environment“

24. November 2011 in Frankfurt

WTS LEGAL Asset Management
mainBuilding - Konferenzzentrum
Taunusanlage 16
60325 Frankfurt



Agenda:

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|---------------|---|
| 15:30h | Registrierung |
| 16:00h | Begrüßung durch den BAI e.V. |
| 16:10h | Begrüßung durch allcap Asset Management Ltd. |
| 16:20h | ABS Markets – current market conditions and investment opportunities
Jana Becher , Managing Director, allcap Asset Management Ltd.
David Conway , Head of Portfolio Management, allcap Asset Management Ltd. |
| 17:05h | Changes in the regulatory environment
Robert Welzel , Partner, WTS LEGAL Asset Management |
| 17:35h | Diskussion |
| ab ca. 18:00h | Get together |



Jana Becher

Managing Director, allcap Asset Management Ltd.

Jana Becher co-founded the Company and has been its Managing Director since inception in 2003. The Company offers fixed income investment products and customised credit solutions to its institutional investor base covering asset backed securities (ABS), corporate credit, financial and sovereign credit and hedge fund investments. In December 2009 the Company was appointed to two panels of advisors by the European Commission. The Company's appointment was recently renewed until Dec 2012.

Jana has over 17 years financial markets experience. Prior to joining the Company, Jana was Head of Asset Management/Sales for the Irish subsidiary of a German bank where she was responsible for a €27 billion international asset portfolio.



David Conway

Head of Portfolio Management, allcap Asset Management Ltd.

David joined allcap Asset Management Ltd in 2007 and has 17 years financial markets experience. He has extensive experience in structured and corporate credit. Prior to joining allcap, he structured and managed a variety of securitized products for several financial institutions. He has worked for the Irish operations of HVB, Munich Re, ING and Bankgesellschaft Berlin.



Robert Welzel

Partner, WTS LEGAL Asset Management

Robert's current focus includes asset management and capital markets. He advises international clients in the asset management sector, such as fund companies, administrators and software vendors on business development, process optimization, tax compliance and cross-border structuring of investments. Robert's work encompasses providing support to hedge funds and investment banks for structuring investment products in line with tax legislation and supervisory regulations as well as structured finance solutions. After studying law, Robert initially worked as a judge in civil law cases. He then worked in the tax departments M&A/Corporate, Restructuring and Financial Services of international audit firms for several years, most recently as the leader of the Hedge Funds, Structured Products and Foreign Funds section.

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Anmeldung/Rückfragen:

Für BAI-Mitglieder ist die Veranstaltung kostenlos.

Für Nichtmitglieder erheben wir eine Teilnahmegebühr i.H.v. € 150,- zzgl. 19% MwSt.

Für Abonnenten des Absolut Report beträgt die Teilnahmegebühr € 100,- zzgl. 19% MwSt.

Ihre verbindliche Anmeldung nehmen Sie bitte mittels beigefügten Formulars vor.
Bitte beachten Sie, dass die Teilnehmerzahl begrenzt ist.

Nach der Veranstaltung möchten wir Sie herzlich zu einem Imbiss einladen.

Rückfragen richten Sie bitte an die Geschäftsstelle des BAI unter 0228-96987-0 oder info@bvai.de.

Weitere Informationen erhalten Sie zudem auf unserer Homepage www.bvai.de, dort in der Rubrik Veranstaltungen.