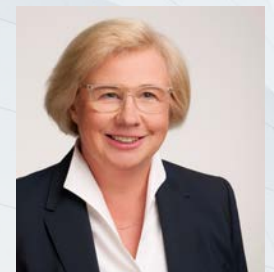


Impact of COVID-19 on Alternative Assets

Speaker: Dave Lowery, Senior Vice President, Head of Research Insights, Preqin

September 17, 2020

Annette Olschinka-Rettig
**Geschäftsführerin/
Managing Director**
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September 24, 2020
3:00 p.m. – 4:00 p.m.

Infrastructure Debt in Emerging Markets
High protection against credit risks in times of COVID-19

with  EDMOND
DE ROTHSCHILD

September 29, 2020
2:00 p.m. – 3:00 p.m.

Route to Recovery
The New Landscape of Commercial Aviation Finance

with  EnTrust Global

September 30, 2020
11:00 a.m. – 12:00 p.m.

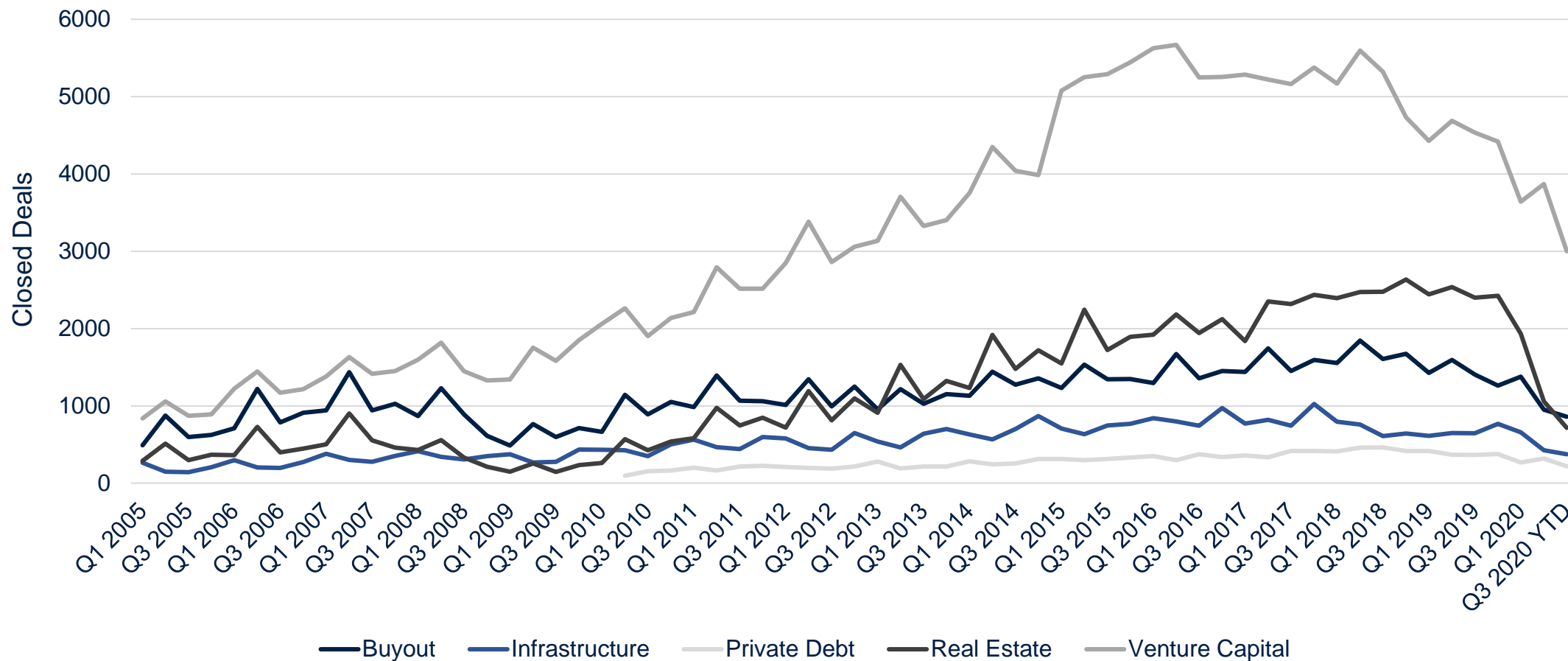
Trade Finance as an Investible Asset Class

with  PEMBERTON

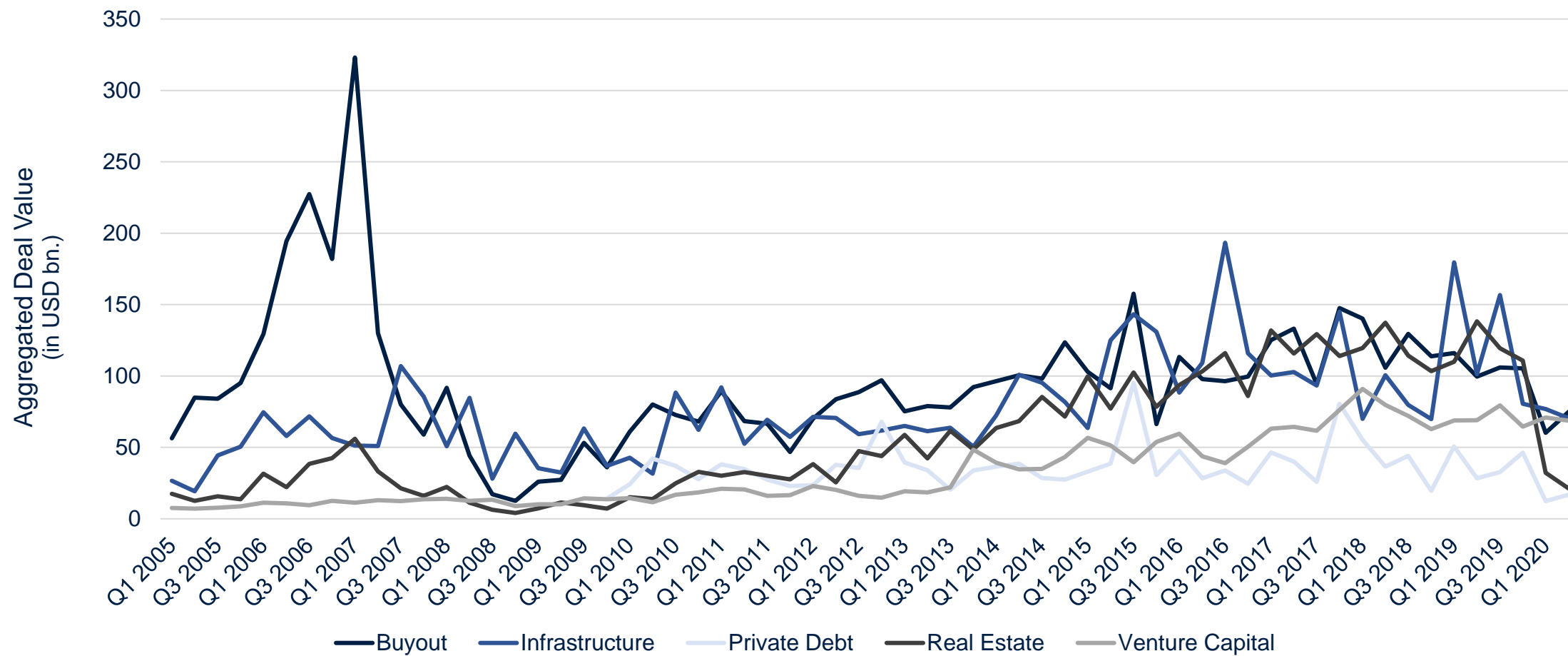
Aligning Asset Classes with Outcomes

	Stable income	Enhanced income	Capital growth
Private credit		Direct lending	Distressed debt/ special situations
		Mezzanine corporate	
Infrastructure		Brownfield equity	
	Debt	Greenfield equity	
Real estate	Senior debt	Subordinated debt	Opportunistic equity
	Core/Core-plus equity	Value-added equity	
Private equity			Buyout
			Venture capital

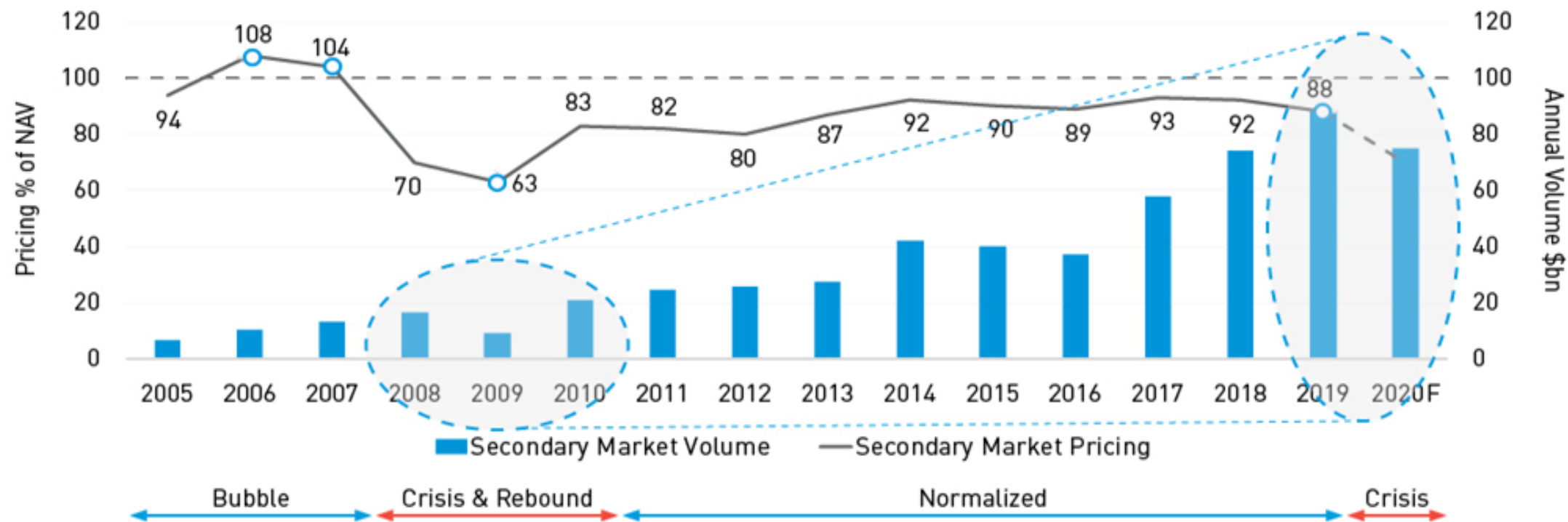
Number of Closed Deals



Aggregated Value of Closed Deals



Private Equity Secondary Transaction Volume





PREQIN MARKETS IN FOCUS: ALTERNATIVE ASSETS IN EUROPE

September 2020



MARKETS IN FOCUS: ALTERNATIVE ASSETS IN EUROPE

Key Numbers



€1.00tn

Europe-based alternative assets under management as of December 2019. The private equity (€795bn) and real estate fund (€609bn) industries make up the majority.



2.05%

H1 2020 net return of Europe-focused hedge funds, ending from a loss of 9.58% in Q1 with gains of 1.2% in Q2.



2,018

Number of Europe-focused private capital funds in net as of July 2020, seeking an aggregate €389bn in commitments.



€126bn

Aggregate value of European private capital deals completed in H1 2020, 38% of the full-year 2019 total (€329bn).



€99bn

Aggregate capital secured by 213 Europe-focused private capital funds in H1 2020; €59bn of the total was raised by funds closed in Q2.



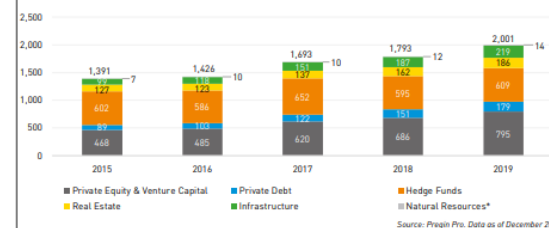
2,926

Number of Europe-based institutional investors active in alternative assets.

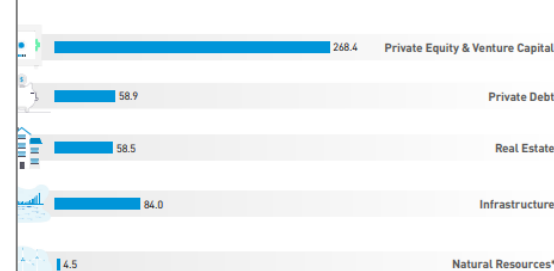
1. PROLOGUE

European Alternative AUM

1.1: Europe-Based Alternative Assets under Management by Asset Class, 2015 - 2019



1.2: Europe-Based Alternative Assets Dry Powder (Cbn) by Asset Class



* Natural Resources includes Natural Resources and Timber fund types only to avoid double counting.