



BAI-Webinar

Theme:

Ready for Takeoff – Aviation Finance in a Post-Pandemic World

Date:

November 23, 2021 2:30 p.m. – 3:30 p.m.

The Covid-19 pandemic had an enormous impact on the transportation sector and has deeply disrupted the global aviation industry, affecting passenger traffic and air cargo demand. While a large number of its actors are clearly suffering today, the industry itself is very unlikely to disappear. As border travel barriers are progressively lifted, global air travel demand has shown signs of recovery led by large domestic markets like US, China and parts of the Asia-Pacific region.

This webinar will provide an in-depth view and discussion on the current state of the aviation finance industry and will highlight the emerging opportunities for investors as the market begins to recover.







AGENDA

Opening words Philipp Bunnenberg, BAI e.V.

Ready for Takeoff – Aviation Finance in a Post-Pandemic World

- Market Overview: What is the current state of the aviation finance industry?
- Aviation Finance: Public vs. Private Markets
- Where are the most promising opportunities for alternative investors who invest in aviation as the market begins to recover?
- Market outlook: What can we expect to see in 2022

John Morabito, Senior Managing Director, Portfolio Manager, EnTrust Global

Q&A







Remarks:

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BAI Webinar – The speakers



John Morabito, Senior Managing Director, Portfolio Manager

John Morabito is a Senior Managing Director at EnTrust Global and serves as the Portfolio Manager of the firm's Blue Sky Aviation strategy. Mr. Morabito joined the firm as a Managing Director in January 2018 with 17 years of prior experience in the industry. Before joining the firm, Mr. Morabito was Head of the Financial Institutions Group at CIT Group where he was responsible for the Commercial Aviation segment and managed a global team of 15 investment professionals. Mr. Morabito holds a BA in Finance from the University of North Carolina at Chapel Hill.

Moderator:



Philipp Bunnenberg is working at BAI as a consultant and market analyst and is responsible for the Alternative Markets resort. Before joining BAI he worked as a research assistant at the Finance & Banking chair at the University of Potsdam. Currently he is in the final stages of the publication of his doctoral thesis on Closet Indexing and ETF market risks. Mr. Bunnenberg completed his studies at the University of Münster (Germany), the University of Vigo (Spain) and the University of Potsdam (Germany) and holds a Master's Degree in Economics and Business Administration.