

BAI-Webinar

Theme:

Timberland and Farmland – Alternative and Sustainable Investment Choices

Date:

June 22, 2021 3:00 p.m. – 4:00 p.m.

Timberland and farmland have attracted increasing attention from institutional investors over the past three decades. With a documented performance record, timberland and farmland investments can be incorporated into an institutional investor's overall strategy to achieve financial goals, such as healthy returns and capital preservation, as well as contributing to environmental and social objectives. This BAI webinar is an attempt to fill the information gap for investors who are new to the asset classes. The presentation will discuss:

- Attributes of the asset classes
- Sustainability & climate benefits
- Resilience during COVID-19
- Current market environment and outlook





AGENDA

Opening words

Philipp Bunnenberg, BAI e.V.

Speakers

Keith Balter, Managing Director, Head of Economic Research & Michael Strzelecki, CFA Managing Director & Senior Portfolio Manager both from Hancock Natural Resource Group (HNRG)

Q&A

Remarks:

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Please register

After registration you will receive a confirmation e-mail with information regarding your participation in the webinar.

Biographies



Keith BalterManaging Director, Head of Economic Research

Keith is responsible for the market analysis supporting investment and operational planning and decision making for the Hancock Natural Resource Group (HNRG), a Manulife Investment Management Company. Keith's team maintains informational databases and produces analytical studies and publications addressing trends in timber and agricultural commodity markets as well as and the role of timberlands and farmlands in institutional investment. Before joining HNRG in 2012, Keith was Senior Economist with Forest Capital Partners LLC, a company investing and managing commercial timberland for institutional investors, where he was responsible for market analysis, business development and investor support. Prior to his time at Forest Capital Partners, Keith was a principal at RISI, a provider of information services and analysis to the global forest products sector. Keith holds an MFS in Forest Economics from Yale, and an MBA from the University of Chicago.



Michael Strzelecki, CFAManaging Director & Senior Portfolio Manager, Business Development

Michael is responsible for business development activities, specifically focused on capital formation for Hancock Natural Resource Group (HNRG), a Manulife Investment Management Company, across North America, South America and Europe. In addition, he manages a number of investment portfolios and large institutional client relationships. Prior to joining HTRG in 2017, Michael worked at Global Forest Partners, where he was directly involved in portfolio management, valuation analysis, and investment research. Before GFP, Michael was an equity research analyst at Merrill Lynch, covering the forest products sector. He holds a B.S. in Finance from the Pennsylvania State University and is a CFA® charterholder.