





# **BAI-Webinar**

Theme:
Effects of the Covid-19 crisis:
Opportunities and hazards in the current market for secondary senior loans

Date: June 18, 2020 3:00 p.m. – 4:00 p.m. (CEST)

In this webinar, we will explore the economic shutdown, its effect on the leveraged loan market, and the investment opportunities that have emerged as a result. During the discussion we will offer a comparison of today's environment and the 2008 cycle to help investors prepare for what may lie ahead. Lastly, we will detail both the risks and rewards of executing a secondary senior loan investment strategy, along with the experience, relationships, and data required for success.





# **AGENDA**

# **Opening words:**

Annette Olschinka-Rettig, Managing Director, BAI e.V.

#### Speaker:

Bill Sacher, Partner & Head of Private Credit, Adams Street

Q&A

#### **Remarks:**

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## Please register

After registration you will receive a confirmation e-mail with information regarding your participation in the webinar.

## **BAI Webinar – the speakers**



Annette Olschinka-Rettig has been Managing Director of the Bundesverband Alternative Investments e.V., Bonn, since 2019. She is responsible for the topics of the market (including cooperation with members and investors) as well as public relations, science and events. She has many years of experience in investment and financing matters. From 2014-2019, she was active in the Mergers & Acquisitions division of BASF SE in Ludwigshafen on both the sell side and the buy side and previously held the position of Head of Asset Management, responsible for the assets of BASF Pensionskasse VVaG and BASF Pensionstreuhand e.V. . Until her transfer to asset management, she was responsible for a variety of financing issues at BASF's Treasury department, as well as providing support for German and international subsidiaries, including project financing. From 2001, Ms. Olschinka-Rettig worked in the Corporate Finance department of Wintershall Holding AG in Kassel, which at the time was a subsidiary of BASF in the oil and gas business. Previously, she was an academic assistant at the Faculty of Economics at the University of Jena for two years until the birth of her children, where she began her doctorate on capital market finance. After completing a banking apprenticeship and studying business administration at the University of Würzburg, she began her career with Deutsche Bank in Berlin.



Bill Sacher, Partner & Head of Private Credit at Adams Street, leads the investment, portfolio construction, and fundraising efforts of the Private Credit Team, and manages key relationships with general partners in North America and Europe. Prior to joining Adams Street, Bill was head of the US Private Debt Group (at the time the Mezzanine Debt Group) at Oaktree Capital Management. In this role he developed the strategy, managed the team, and approved the investments. In conjunction with Oaktree's in-house marketing team, Bill led the fundraising effort for each of the three funds for which he was responsible. Prior to Oaktree, Bill worked at J.P. Morgan, where he was the Co-Head of both the Leveraged Finance Origination Team and the High Yield Capital Markets Group. Bill previously worked at NationsBank as head of the high yield business where he was responsible for the High Yield Origination Team, the High Yield Capital Markets Group, Private Placements, and NationsBridge (the banks bridge loan unit). Bill commenced his career at Bear Stearns. Bill is Chair of the Adams Street Partners Private Credit Investment Committee and a member of the Executive Committee.